

Tuesday, December 06, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar mengalami stabilisasi cukup cepat pasca hasil referendum Italia kemarin. Berita bahwa PM Matteo Renzi masih belum akan melakukan peletakan jabatan untuk sementara waktu ikut membantu, mengingat fokus pasar kepada perkembangan rencana penyelamatan bank Monte dei Paschi yang sedang diusahakan minggu ini. Sementara itu, pasar global juga mencermati adanya pernyataan dari beberapa petinggi Federal Reserve AS yang menyatakan bahwa situasi ekonomi AS tepat untuk kenaikan suku bunga.
- **Indonesia:** Pemerintah menganggap bahwa Indonesia dapat melampaui target oil lifting, atau produksi minyak bumi tahun ini yang ditepatkan pada level 820 ribu barel per hari. Untuk tahun depan, target oil lifting menurut APBN merupakan level 815 rb barel per hari.

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## Analisa Sekilas

- **FX:** EUR mengalami rebound cukup kuat, yakni ke level tertinggi terhadap USD dalam tiga minggu belakangan setelah pasar menganggap bahwa hasil referendum Italia sudah diantisipasi sebelumnya.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13440	EUR-USD	1,0764	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14302,75	GBP-USD	1,2732	DJIA	19216,24	45,82
GBP-IDR	17096,37	USD-JPY	113,85	Nasdaq	5308,89	53,24
JPY-IDR	117,83	AUD-USD	0,7472	Nikkei 225	18274,99	-151,09
AUD-IDR	10008,21	NZD-USD	0,7141	STI	2943,05	23,68
CAD-IDR	10096,25	USD-CAD	1,3271	KLCI	1624,97	-3,99
SGD-IDR	9446,20	USD-CHF	1,0064	JCI	5268,31	22,35
MYR-IDR	3021,25	USD-NOK	8,3717	Baltic Dry	1196,00	-2,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,20		1Y	6,84		
1 Minggu	4,86		2Y	7,74		
1 Bulan	6,19		5Y	7,86		
3 Bulan	7,03		10Y	8,06		
6 Bulan	7,24		15Y	8,20		
12 Bulan	7,42		20Y	8,22		

For reference only. Source: Bloomberg, OCBC Bank

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### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
<b>12/05/2016 08:00</b>	<b>AU</b>	<b>Melbourne Insti. Inflation MoM</b>	<b>Nov</b>	--	<b>0.10%</b>	<b>0.20%</b>	--
12/05/2016 08:00	NZ	ANZ Commodity Price	Nov	--	2.70%	0.70%	--
12/05/2016 08:30	AU	ANZ Job Advertisements MoM	Nov	--	1.70%	1.00%	--
12/05/2016 08:30	HK	Nikkei Hong Kong PMI	Nov	--	49.5	48.2	--
12/05/2016 08:30	JN	Nikkei Japan PMI Services	Nov	--	51.8	50.5	--
12/05/2016 08:30	JN	Nikkei Japan PMI Composite	Nov	--	52	51.3	--
12/05/2016 09:45	CH	Caixin China PMI Services	Nov	--	53.1	52.4	--
12/05/2016 09:45	CH	Caixin China PMI Composite	Nov	--	52.9	52.9	--
12/05/2016 13:00	IN	Nikkei India PMI Services	Nov	--	46.7	54.5	--
12/05/2016 13:00	IN	Nikkei India PMI Composite	Nov	--	49.1	55.4	--
12/05/2016 16:45	IT	Markit/ADACI Italy Services PMI	Nov	51.6	53.3	51	--
12/05/2016 16:45	IT	Markit/ADACI Italy Comp PMI	Nov	51.6	53.4	51.1	--
12/05/2016 16:50	FR	Markit France Services PMI	Nov F	52.6	51.6	52.6	--
12/05/2016 16:50	FR	Markit France Composite PMI	Nov F	52.3	51.4	52.3	--
12/05/2016 16:55	GE	Markit Germany Services PMI	Nov F	55	55.1	55	--
12/05/2016 16:55	GE	Markit/BME Germany Comp PMI	Nov F	54.9	55	54.9	--
12/05/2016 17:00	EC	Markit Eurozone Services PMI	Nov F	54.1	53.8	54.1	--
12/05/2016 17:00	EC	Markit Eurozone Composite PMI	Nov F	54.1	53.9	54.1	--
12/05/2016 17:30	UK	Markit/CIPS UK Services PMI	Nov	54	55.2	54.5	--
12/05/2016 17:30	UK	Markit/CIPS UK Composite PMI	Nov	54.6	55.2	54.8	54.7
12/05/2016 18:00	EC	Retail Sales MoM	Oct	0.80%	1.10%	-0.20%	-0.40%
12/05/2016 22:45	US	Markit US Services PMI	Nov F	54.9	54.6	54.7	--
12/05/2016 22:45	US	Markit US Composite PMI	Nov F	--	54.9	54.9	--
<b>12/05/2016 23:00</b>	<b>US</b>	<b>ISM Non-Manf. Composite</b>	<b>Nov</b>	<b>55.5</b>	<b>57.2</b>	<b>54.8</b>	--
12/06/2016 08:00	JN	Labor Cash Earnings YoY	Oct	0.20%	--	0.20%	0.00%
<b>12/06/2016 08:30</b>	<b>TA</b>	<b>CPI YoY</b>	<b>Nov</b>	<b>1.50%</b>	--	<b>1.70%</b>	--
<b>12/06/2016 08:30</b>	<b>AU</b>	<b>BoP Current Account Balance</b>	<b>3Q</b>	<b>-A\$13.5b</b>	--	<b>-A\$15.5b</b>	--
12/06/2016 09:00	PH	CPI YoY	Nov	2.20%	--	2.30%	--
12/06/2016 11:30	AU	RBA Cash Rate Target	Dec-06	1.50%	--	1.50%	--
<b>12/06/2016 15:00</b>	<b>GE</b>	<b>Factory Orders MoM</b>	<b>Oct</b>	<b>0.60%</b>	--	<b>-0.60%</b>	--
12/06/2016 15:00	GE	Factory Orders WDA YoY	Oct	1.60%	--	2.60%	--
12/06/2016 16:30	GE	Markit Germany Construction PMI	Nov	--	--	52.9	--
12/06/2016 17:10	GE	Markit Germany Retail PMI	Nov	--	--	51	--
12/06/2016 17:10	EC	Markit Eurozone Retail PMI	Nov	--	--	48.6	--
12/06/2016 17:10	FR	Markit France Retail PMI	Nov	--	--	47.5	--
12/06/2016 17:10	IT	Markit Italy Retail PMI	Nov	--	--	46.5	--
12/06/2016 18:00	EC	GDP SA QoQ	3Q F	0.30%	--	0.30%	--
<b>12/06/2016 18:00</b>	<b>EC</b>	<b>GDP SA YoY</b>	<b>3Q F</b>	<b>1.60%</b>	--	<b>1.60%</b>	--
12/06/2016 21:30	US	Trade Balance	Oct	-\$42.0b	--	-\$36.4b	--
12/06/2016 21:30	CA	Int'l Merchandise Trade	Oct	-1.70b	--	-4.08b	--
12/06/2016 23:00	US	Factory Orders	Oct	2.60%	--	0.30%	--
<b>12/06/2016 23:00</b>	<b>US</b>	<b>Durable Goods Orders</b>	<b>Oct F</b>	<b>3.40%</b>	--	<b>4.80%</b>	--
12/06/2016 23:00	US	Durables Ex Transportation	Oct F	0.50%	--	1.00%	--
12/06/2016 23:00	US	Cap Goods Orders Nondef Ex Air	Oct F	--	--	0.40%	--
12/06/2016 23:00	US	Cap Goods Ship Nondef Ex Air	Oct F	--	--	0.20%	--
12/06/2016 12/13	VN	Domestic Vehicle Sales YoY	Nov	--	--	27.30%	--

Source: Bloomberg

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